

Name of the Company	METAL COATINGS (INDIA) LIMITED		
Scrip Code	531810		
Name of the Scrip	METALCO		
Class of Security	EQUITY SHARES		
Equity Shares as on 31st December, 2012			
Partly paid- up Shares	No. of Partly paid up Shares	As a % of Total No. of Partly paid up shares	As a % of Total No. of Shares of the Company
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Outstanding Convertible Securities			
Outstanding Convertible Securities	No. of Outsanding Securities	As a % of Total No. of Outsanding Convertible Securities	As a % of Total No. of Shares of the Company, assuming full conversion of the Outsanding Securities
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Warrants			
Warrants	No. of Warrants	As a % of Total Warrants	As a % of Total No. of Shares of the Company, assuming full conversion of the Warrants
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities	50,26,800 Fully Paid up Equity Shares of Rs. 10/- each		

Statement showing Shareholding Pattern

Name of the Company: METAL COATINGS (INDIA) LIMITED

Scrip Code		531810		31.12.2012				
Category Code	Category of shareHolder	Number of Shareholders	Total Number of Shares	Number of Shares held in the dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	No. of Shares	As a Percentage
A	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	1583150	1513150	31.49	31.49	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	914200	914200	18.19	18.19	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	SubTotal : A1	10	2497350	2427350	49.68	49.68	0	0.00
2	Foreign							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	SubTotal : A2	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	2497350	2427350	49.68	49.68	0	0.00
B	Public shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0.00
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
e	Insurance Companies	0	0	0	0.00	0.00	0	0.00
f	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
h	Any other	0	0	0	0.00	0.00	0	0.00
	SubTotal : B1	0	0	0	0.00	0.00	0	0.00

2	Non-Institutions							
(a)	Bodies Corporate	28	1543984	399084	30.72	30.72	0	0.00
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00		
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00		
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00		
(b)	Individuals			0				
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	893	412749	192039	8.21	8.21	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	346357	219957	6.89	6.89	0	0.00
(c)	Any Other (specify)							
(c-i)	NRIs	58	226360	38760	4.50	4.50	0	0.00
(c-ii)	Clearing Member	0	0	0	0.00	0.00	0	0.00
(c-iii)	Non-Domestic Company	0	0	0	0.00	0.00	0	0.00
	SubTotal : B2	989	2529450	849840	50.32	50.32	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	989	2529450	849840	50.32	50.32	0	0.00
C	Shares held by Custodians and against which Depository receipt have been issued	0	0	0	0.00	0.00	0	0.00
	SubTotal : C	0	0	0	0.00	0.00	0	0.00
	Total of A + B	999	5026800	3277190	100.00	100.00	0	0.00
	Grand Total of A + B + C	999	5026800	3277190	100.00	100.00	0	0.00

NOTES:

1	
2	
3	
4	
5	

(I)(b)	METAL COATINGS (INDIA) LIMITED					
	Statement showing Shareholding of persons belonging to the category					
"Promoter and Promoter Group"						
SrNo	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a % of grand total (A)+(B)+ (C)	Number	As a percentage	As a% of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	R C KHANDELWAL	391300	7.78	0	0.00	0.00
2	PRAMOD KHANDELWAL	418100	8.32	0	0.00	0.00
3	AYODHYA PRASAD KHANDELWAL	15200	0.30	0	0.00	0.00
4	KHANDELWAL GALVA STRIPS (P) LTD	914200	18.19	0	0.00	0.00
5	KRISHNA KHANDELWAL	106200	2.11	0	0.00	0.00
6	ANUPAMA KHANDELWAL	159450	3.17	0	0.00	0.00
7	PRIYA KHANDELWAL	156500	3.11	0	0.00	0.00
8	ANJANA KHANDELWAL	155500	3.09	0	0.00	0.00
9	NEETA KHANDELWAL	110900	2.21	0	0.00	0.00
10	JYOTI KHANDELWAL	70000	1.39	0	0.00	0.00
Total :		2497350	49.68	0	0.00	0.00

(I)(c) METAL COATINGS (INDIA) LIMITED**Statement showing Shareholding of persons belonging to the category****"Public " and holding more than 1% of the total number of shares**

SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	RAJENDRA PRASAD GUPTA	51300	1.02
2	SNEHALATHA SINGH	98765	1.96
3	LEHARTECHNOLOGIES.COM PVT LTD.	501752	9.98
4	BONDWELL FINANCIAL SERVICES (P) LTD	441100	8.77
5	A.K SOFTECH PRIVATE LIMITED	202000	4.02
6	GEOMETAL RESOURCES PVT. LTD.	167300	3.33
7	SKYTONE LEASING & FINANCE LTD	147400	2.93
Total :		1609617	32.02

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person or persons (including PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percent age of total number of shares {i.e., Grand Total (A)+(B) +(C) indicated in Stateme nt at	Details of warrants		Details of convertible securities		Total shares (includi ng underlying shares assumi ng full convers ion of warran ts and convert ible securiti es) as a
				Num ber of warr ants	As a % total number of warran ts of the same class	Numb er of conver tible securit ies held	% w.r.t total number of converti ble securities of the same class	
1	LEHARTECHNOLOGIES.COM PVT LTD.	501752	9.98	NIL	NIL	NIL	NIL	9.98
2	BONDWELL FINANCIAL SERVICES (P) LTI	441100	8.77	NIL	NIL	NIL	NIL	8.77
TOTAL		942852						18.75

(I)(d) METAL COATINGS (INDIA) LIMITED

Statement showing details of locked-in shares			
SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C)}
1	Ramesh Chandra Khandelwal	391300	7.78
2	Pramod Khandelwal	418100	8.32
3	Khandelwal Galva Strips Pvt. Ltd.	914200	18.19
Total		1723600	34.29

METAL COATINGS (INDIA) LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL

METAL COATINGS (INDIA) LIMITED**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL